



Unified Communications and Collaboration Roadmap



Ken Scaturro
Chairman, IMCCA
President, myVRM
kscaturro@myvrm.com

What Is The IMCCA?

Interactive Multimedia and Collaborative Communications Alliance

- **Non-profit, technology neutral**
- **Focus on all multimedia & collaboration**
- **Increase awareness & branding**
- **Unification of organizations & interests**
- **Further learning objectives**
- **Industry Alliances**
- **Networking Opportunities**
- **Monthly Newsletter**
- **Educational Opportunities**
- **Special Interest Groups**



www.IMCCA.org

***Free Membership For End Users
Many Benefits for Vendor Members***

***Contact Carol Zelkin, Executive Director
Czelkin@imcca.org***

Stop by booth 2079

Who I am



Ken Scaturro
President, myVRM
Chairman, IMCCA

The myVRM platform efficiently **manages any resource** that has an **effect** on the **successful completion** of a meeting.
It **automates** as many **tasks** as possible associated with the **coordination** and **execution** of the meeting
all while making the experience **simple** and **easy to use**



kenscaturro@myvrm.com
www.myvrm.com
@kenscaturro



The World is CHANGING

And it's CHANGING FAST

Market
Transitions

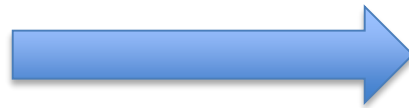
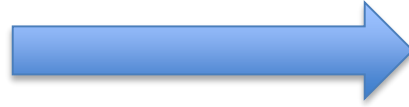
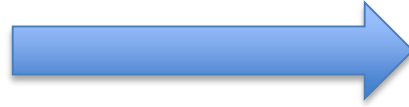
Economic
Transitions

Technology
Transitions

PACE OF CHANGE ²

Change is Rapid and Constant

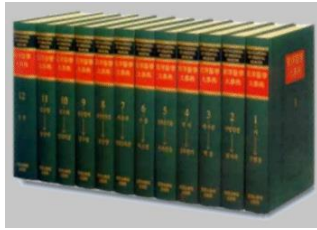
Waiting for a clear trend to copy may be the last thing your organization does



30 Years Ago In Technology

1985

- Payphone
- Encyclopedia
- VCR

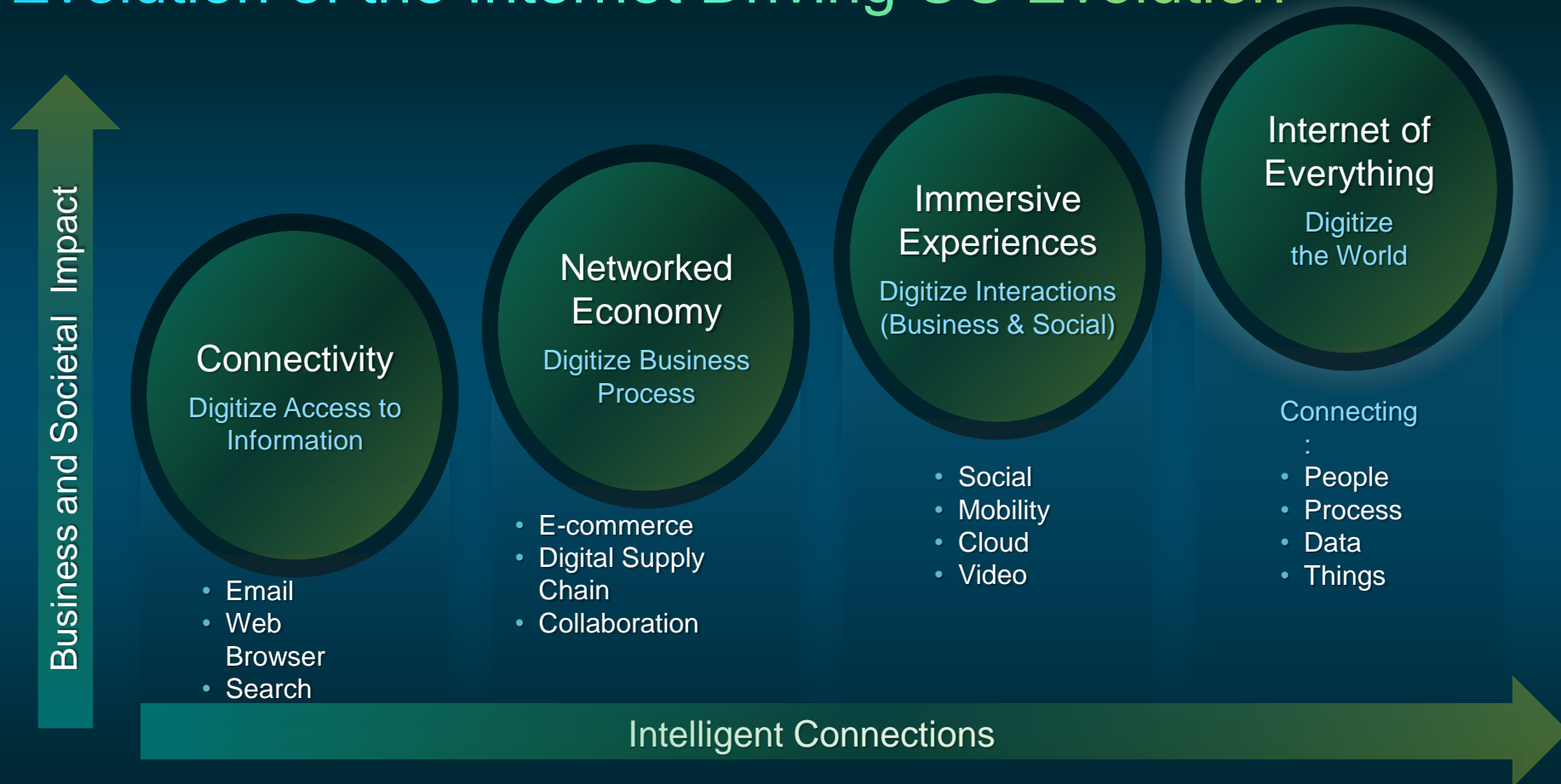


2015

- Mobile Phone
- Google
- DVR



Evolution of the Internet Driving UC Evolution

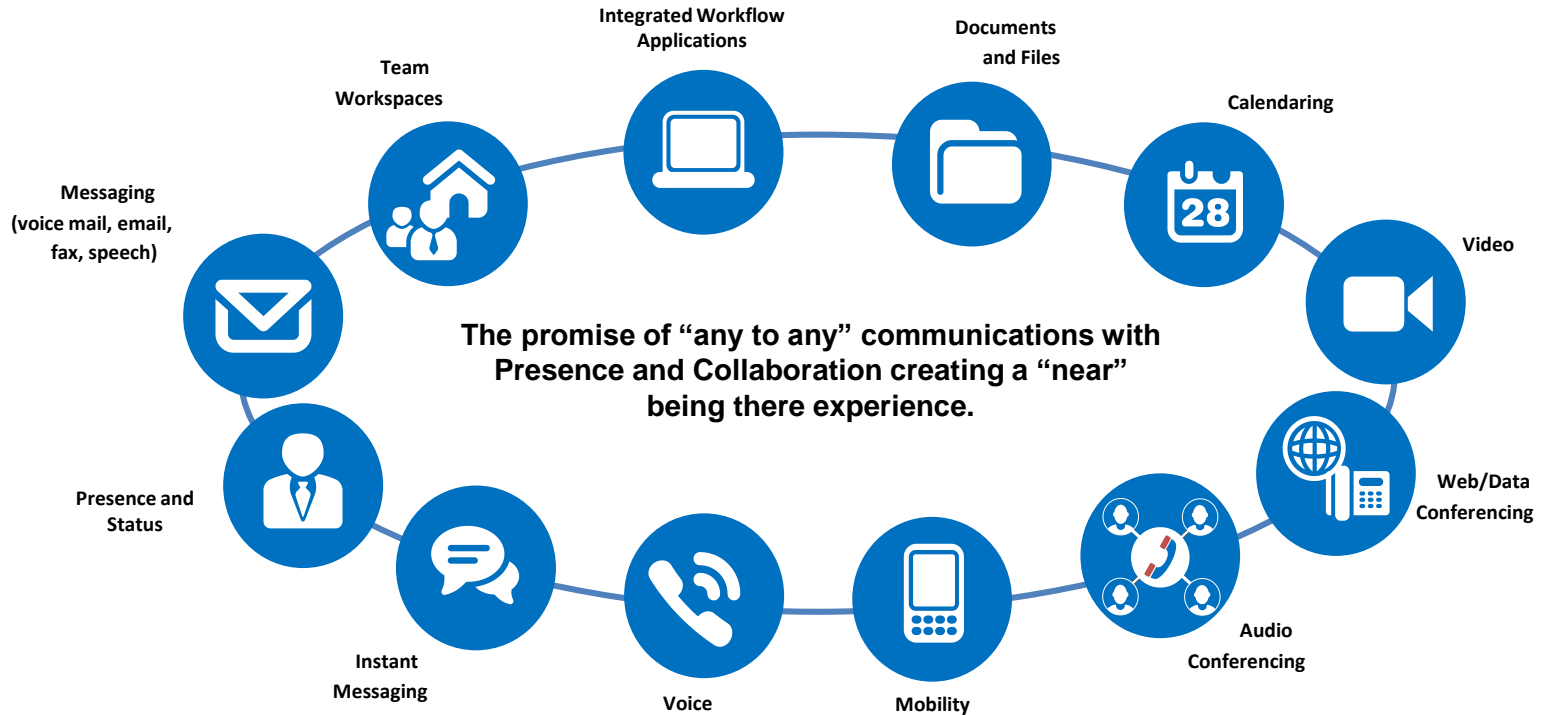


Unified Communications and Collaboration – Connecting People

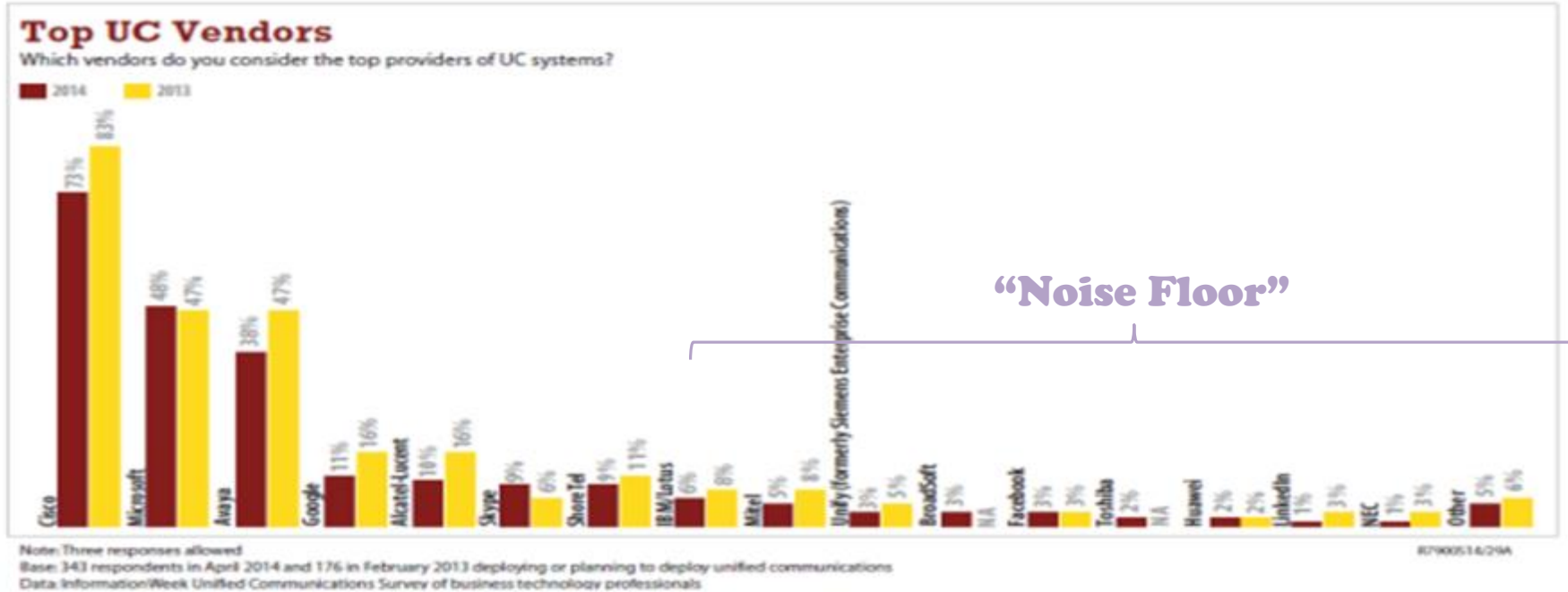
The promise of Unified Communications is connecting people-to-people anywhere, anytime, from any device, enabling collaboration as easily as if everyone was in the same room.



The Many Definitions...



Information Week 2014 Readers Survey – Who are the top UC providers?

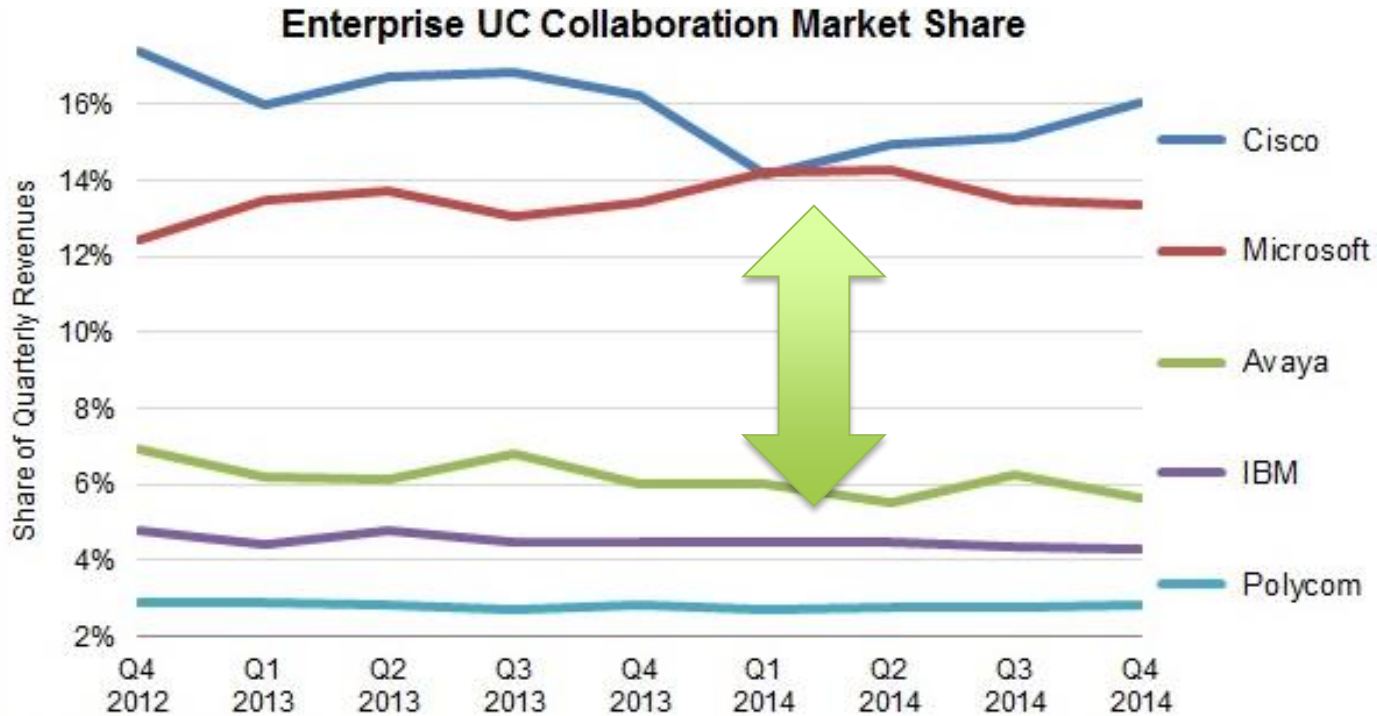


Cisco 73% - Microsoft 48% - Avaya 38% - Google 11% - Alcatel-Lucent 10%, then the rest...

Many start-ups and small firms fighting for less than 10% of the UC market.

Many won't survive BUT Don't ignore. Google was in the Noise Floor

Collaboration Market Share



Source: Synerov Research Group

Huge gap between Cisco / Microsoft and the rest of the industry

Solutions need to solve problems

Unified Communications and Collaboration is an *outcome*, not a product one can purchase.

Success is achieved when the focus is on outcomes first:

- What is the unique blend of various use cases?
- How can people be supported to work without boundaries?
- How can we accelerate unique business processes?
- How do we ensure Internal / external customers satisfaction?

Unified Communications and Collaboration Roadmap

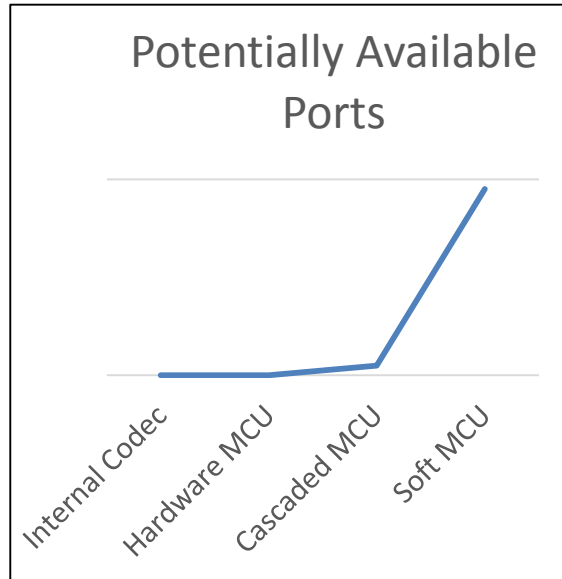
Consumption Models And Virtualization

The collage features several news items and logos:

- BlueJeans** launches first interoperable cloud MCU service – captures 1/3 of market in two years
- LifeSize** launches LifeSize Cloud, 1st step to transform their business from hardware to services
- Cisco** announces Collaboration Meeting Rooms based on WebEx
- Vidyo** launches VidyoWay free service copying BlueJeans instead of offering them compatibility
- Dimension Data's** unparalleled Managed Cloud Platform is Cisco's choice to provide Intercloud to all partners
- Acano coCloud** Hybrid Cloud Architecture for Optimizing Business
- Glowpoint's OpenVideo™ Cloud** Any Endpoint. Any Technology. Any Network. Open and Secure.
- OpenVideo** logo
- WebRTC** logo
- Office 365**, **Lync**, **Polycom**, **RealPresence Cloud/AXIS Suite**, **Google Hangouts**, **ON AIR**, **acano**, **LifeSize**, **Skype**, **Logitech**, **Apple**, **POLYCOM**, **R/D-VISION**, **dimension data**, **Powered by CISCO Cloud Service**

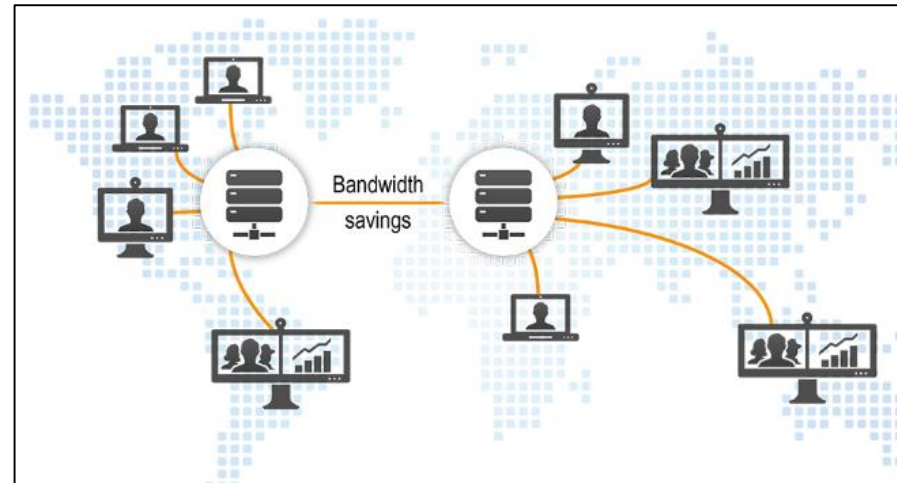
The Scale And Interoperability Of Virtual MCUs

- 2013 introduction of soft MCUs supports vast increase in scale, distributed architecture and universal interoperability



VIDEO STANDARDS

- H.263(+, ++)
- H.264 AVC (Baseline and High Profile)
- H.264 SVC
- H.265
- WebM
- Microsoft RTV
- Bandwidth up to 6000kbps
- Frame rates and resolution up to 1080p 60fps
- HTML5/WebRTC/Flash



The Drive To Virtual And The Cloud Mix And Match

- Type of Infrastructure:
 - Traditional – Hardware appliances
 - New Choice – “Virtualized” software
- Location of Infrastructure
 - Traditional – Client location
 - New Choice – Client Location, Provider Owned
 - New Choice – Shared in the cloud
- Consumption Models:
 - Traditional – Capital hardware purchase
 - New Choice – Infrastructure “as a service”



The Scale of Virtualization



- Cisco
- Polycom
- BlueJeans
- Acano
- Pexip
- More

VMRs are part of the overall UC Strategy supporting dial-in requirements

Unified Communications and Collaboration Roadmap

The Key Values

Presence – The real-time status of a persons availability and Communications capabilities

Escalation - The ability of and

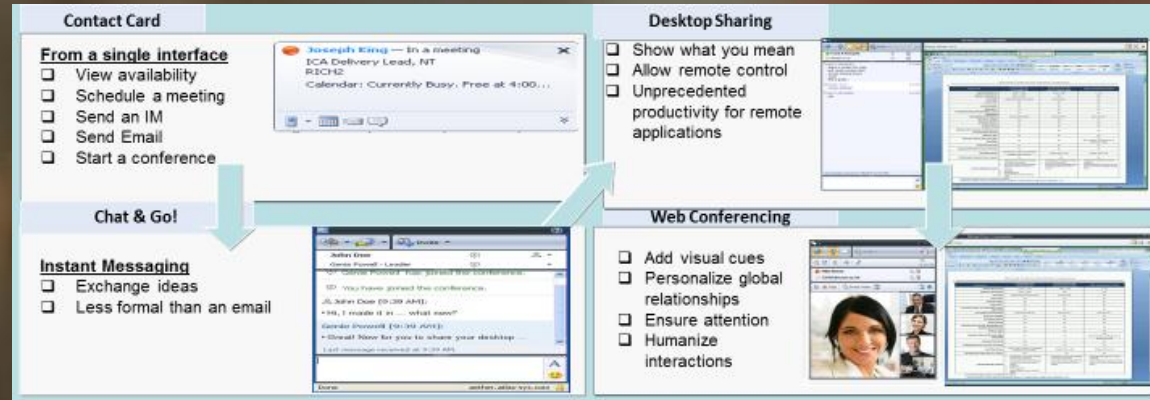
process for adding additional technologies to a communication between parties

Collaboration - The ability for multiple people to work together (using rich content) as if they were in the same room

Convergence - Provides full integration of communication systems over multiple modalities such as carrier to WiFi connections and mobile to desktop call transfer

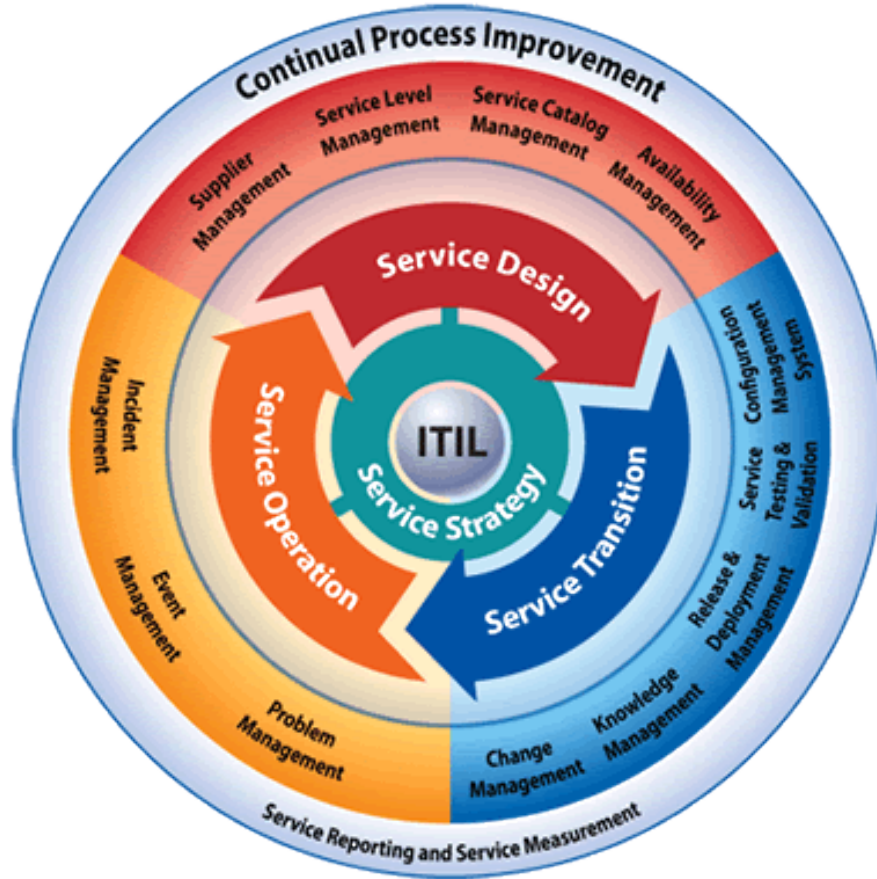
Security – Protecting the infrastructure as well as the content. Digital Rights Management

Service Management – ITSM and ITIL Best Practices



Support And Operations Must Be Considered Early

“Day Two Is Problem One”



Unified Communications and Collaboration Roadmap

The Desktop

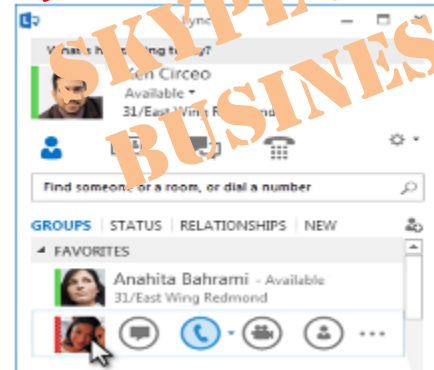


Microsoft and Cisco are Defining The Enterprise Desktop



Microsoft Lync

**REPLACED
SKYPE FOR
BUSINESS**



Other Desktop Questions – Not So Clear

- Appliances
- Phones
- Soft Phones
- Mobile Devices



???



Unified Communications and Collaboration Roadmap

Room Systems



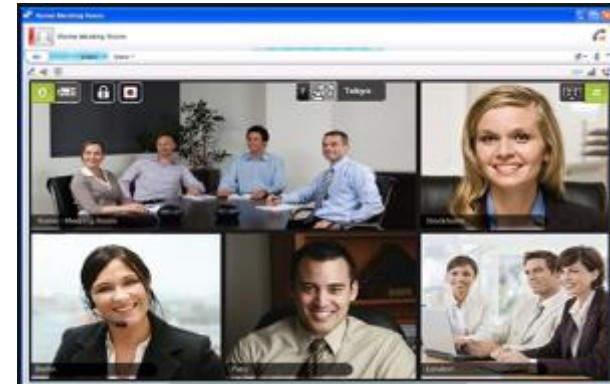
The way we work has changed



Less Big, Complex, Do-Anything, Customized Systems

“More of Less, Less of More”

More Simple, Standard, Do One Or Two Things Really Well Systems



Many New All-In-One and “Huddle-Room” Systems Hitting The Market



But Not Every All-In-One System Hitting The Market Is Good

Many new, inexpensive systems are just glorified webcams



Webcam Performance in Conference Rooms Is Questionable

The Truth About Webcams in Conference Rooms



What the marketing suggests:

- Big “head & shoulders” shots
- Clear expressions
- Eye-contact

The likely reality

- Small, distant shots
- Difficult to see expressions
- Odd angle, no eye-contact

Unified Communications and Collaboration Roadmap

Single Provider

vs.

Best In Breed



Can There Really Be Interoperability

CISCO

Microsoft

BlueJeans NETWORK
pexip acano

AVAYA

The Next Evolution of Avaya Aura
Avaya Aura® Collaboration Environment

Integrates UC/CC resources with business apps and processes

Accelerates integration with built-in scalability, security, virtualization

Application Platform SDKs

Session Manager
System Manager
Media Server

Google Consumer Google Apps
contract between YOU and Google

Email	Calendar	Docs	Drive	Blogger	YouTube	Maps	Analytics
Groups	Sites	Chat	Mobile	Play	Hangouts	Google+	Voice

Unified Communications and Collaboration Roadmap

Where Do We
Go From
Here?



**Yellow
Brick
Road
Map**

Our Panel

